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AUG 07 2017

S.D. SEC. OF STATE

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Sabrina Meierhenry
Of Counsel

August 4, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

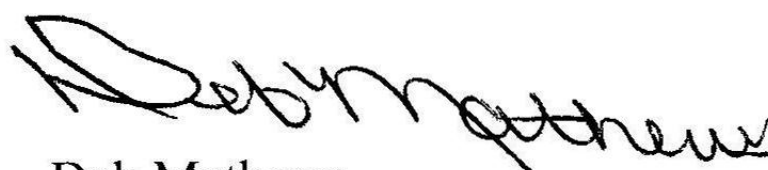
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Lennox
Lincoln County, South Dakota
\$425,000 Water Utility Revenue Refunding Bonds, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

STATE OF SOUTH DAKOTA
CITY OF LENNOX
COUNTY OF LINCOLN
WATER UTILITY REVENUE REFUNDING BONDS, SERIES 2017

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$2.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lennox.
2. Designation of issue: Water Utility Revenue Refunding Bonds, Series 2017.
3. Date of issue: August 3, 2017
4. Purpose of issue: The proceeds of the Bonds, along with other legally available funds of the City, are being used to refund and redeem the City's outstanding Water Utility Revenue Bonds, Series 2009, of which \$425,000 in aggregate principal amount are outstanding, on or about November 1, 2017.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$425,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Water Utility Revenue Refunding Bonds, Series 2017 is true and correct on this 3rd day of August 2017.


By: Jerry Jones
Its: Finance Officer

BOND DEBT SERVICE

**CITY OF LENNOX, SOUTH DAKOTA
WATER UTILITIES REVENUE REFUNDING BONDS, SERIES 2017
Full Current Refunding of Series 2009
BQ, Non-Rated, 2029 Final Maturity
Final Pricing (Psc2)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/01/2017	25,000	2.000%	2,676.67	27,676.67	27,676.67
05/01/2018			5,225.00	5,225.00	
11/01/2018	30,000	2.000%	5,225.00	35,225.00	40,450.00
05/01/2019			4,925.00	4,925.00	
11/01/2019	30,000	2.000%	4,925.00	34,925.00	39,850.00
05/01/2020			4,625.00	4,625.00	
11/01/2020	30,000	2.000%	4,625.00	34,625.00	39,250.00
05/01/2021			4,325.00	4,325.00	
11/01/2021	30,000	2.000%	4,325.00	34,325.00	38,650.00
05/01/2022			4,025.00	4,025.00	
11/01/2022	35,000	2.000%	4,025.00	39,025.00	43,050.00
05/01/2023			3,675.00	3,675.00	
11/01/2023	35,000	3.000%	3,675.00	38,675.00	42,350.00
05/01/2024			3,150.00	3,150.00	
11/01/2024	35,000	3.000%	3,150.00	38,150.00	41,300.00
05/01/2025			2,625.00	2,625.00	
11/01/2025	30,000	3.000%	2,625.00	32,625.00	35,250.00
05/01/2026			2,175.00	2,175.00	
11/01/2026	35,000	3.000%	2,175.00	37,175.00	39,350.00
05/01/2027			1,650.00	1,650.00	
11/01/2027	35,000	3.000%	1,650.00	36,650.00	38,300.00
05/01/2028			1,125.00	1,125.00	
11/01/2028	35,000	3.000%	1,125.00	36,125.00	37,250.00
05/01/2029			600.00	600.00	
11/01/2029	40,000	3.000%	600.00	40,600.00	41,200.00
	425,000		78,926.67	503,926.67	503,926.67